

Public Transport Intelligence Statistics & Analysis



Business Monitor

Public Transport Intelligence, Statistics & Analysis

Because knowledge is power

For almost 20 years, TAS has been monitoring the performance and development of public transport in the UK.

This vital activity has formed part of the company's growing consultancy business, which has developed since 1989.

Our reports have been major sellers ever since they were launched, and have been quoted extensively by government, parliament, academics and the media.

Our regular readers include transport professionals from as far away as Singapore, Japan and Australia: closer to home, we sell regularly to

- city analysts and finance houses
- universities
- consultants
- transport operators.
- government bodies including devolved authorities, regulators, PTEs and local authorities.

Our work has enabled us to contribute powerfully to policy debates, including Commons enquiries, competition investigations; we've also been extensively quoted in policy documents and reports.



Our approach

Our 'monitor' projects each aim to provide a digest of the available data on the performance of the bus, rail and rapid transit industries, drawn from company accounts, market statistics and trends, investment levels and a host of other data.

To maximise flexibility, analysis and reports are available on the web or can be purchased in PDF or hard copy format. Base data is on the web and is regularly updated as new material becomes available.

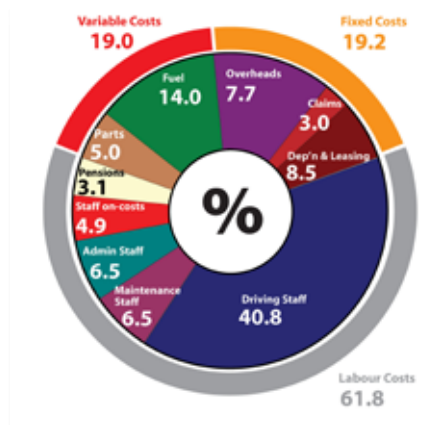
Our new web-based service

TAS Business Monitor, our integrated, web-based product, was launched in December 2009. It is the next logical step along the path of making the data easier to obtain, use and read – whilst also enabling us to update it more quickly and make it more accessible.

The **TAS Business Monitor** web site presents the data in a way which will be familiar to readers of our reports. So there are separate sections for bus, rail and rapid transit, and many of the chapter headings remain the same.

This means customers whose interest is limited to a single mode can still obtain the data they need, without being made to pay for access to material they don't require.

Subscription packages are available that cost as little as 68p per day.



A breakdown of bus industry costs from our work.

The screenshot shows the TAS Business Monitor website interface. The main content area displays 'The London Market - Geographical spread' for Friday, 20 May 2009. It includes an article titled '4.3 Zone to Zone Travel Patterns' and a table showing the zonal distribution of London bus passengers for 2004/07.

Fare Zone	Zone 1	Zone 2	Zone 3	Zone 4/5/6	Totals
Zone 1	249.9				
Zone 2	211.4	417.2			
Zone 3	28.6	95.1	329.2		

A page from the web site

your route to the industry's vital statistics

Our analysis projects by mode



Rail Industry Monitor

Public Transport Intelligence, Statistics & Analysis

Our rail project was launched in 1993 with the announcement of the plans for rail privatisation.

It aims to collect and analyse a range of publicly available data on the industry, including financial performance, market data and patronage statistics, public expenditure, fleet size and age profile, new vehicle purchases.



This project, in course of development, looks at metros, light rail systems, tramways and bus rapid transit projects. It builds on work done in this sector since the publication of the first report in 1991.

This project offers the professional focus on rapid transit investment in the UK. It includes a range of data on light rail, metro and Underground systems:



The Bus Industry Monitor project was first launched in 1991, and aims to collect and analyse a range of publicly available data on the industry, including financial performance, market data and patronage statistics, public expenditure, fleet size and age profile, new vehicle purchases.

Web data and published reports are available on:

- The Market for Rail Services
- Industry Structure and Support
- Vehicles and Investment
- Rail Industry Performance
- The Freight Railway



Rapid Transit Monitor

Public Transport Intelligence, Statistics & Analysis

- market statistics and financial reports
- supply structure
- planning and appraisal guide
- scheme listings



Web data and published reports are available on:

- The Market for Bus Services
- Structure and Ownership
- Public Spending
- Investment and Fleet Analysis
- Industry Performance
- Company reports (web only)



Bus Industry Monitor

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About TAS

The TAS Partnership Ltd (TAS) has provided research and consultancy services to local authorities and transport operators since 1989. In 1994 the business was expanded with the acquisition of Taylor Lightfoot Transport Consultants (TLTC), a specialist accessible and local authority transport consultancy with a substantial reputation in this field.

We are the largest consultancy business to work exclusively within the passenger transport field. Over the last 21 years we have completed well over 500 projects for bus and rail operators, local authorities, government departments and other agencies.

TAS is unique in several ways, and we believe that our particular approach is of substantial benefit to clients in our field. TAS is unique because:

- We work within a single field, passenger transport, in which all of our expertise is concentrated
- All our senior employees have a minimum of 10 years' practical experience of transport management, planning or operations with local authorities, transport operators, or both
- Our mixture of research, publishing and consultancy within our field provides us with a far more comprehensive knowledge of the passenger transport sector than other consultancies - who purchase and rely on our research and reports
- Our practical 'hands on' approach is reinforced by exclusive arrangements with several major transport operators under which senior managers are seconded to TAS for consultancy projects.

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e-mail: info@taspublications.co.uk

For the latest news and to order on-line, visit

www.tas.uk.net

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For the latest news and information, visit

www.tas.uk.net

Check out these other fascinating TAS reports

Park and Ride Great Britain

Building on its previous work in 1997, 2000 and 2003, TAS once again surveyed authorities running and developing projects in 2007, and our report *Park and Ride Great Britain 2007* presents the results. It presents an analysis of schemes and expenditure, looking at both the extent and type of provision, including benchmarking, case studies and the first ever estimates of national patronage by P&R.



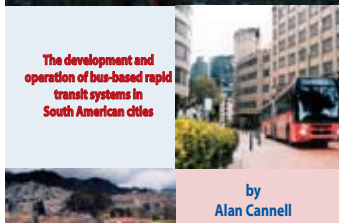
**Bus Rapid Transit
in Latin America**

BRT Systems in Latin America

A report on the development and operation of bus-based rapid transit systems in eight South American cities across four countries, written by international transport consultant Alan Cannell, one of the world's leading experts on BRT

Offering fast and efficient and capable of incremental development, bus-based rapid transit systems have been steadily developing in Latin America since 1974, but it is only in the last few years that the ideas their managers and politicians have pursued have struck a chord elsewhere in the world.

The book is extensively illustrated with over 70 photographs plus 46 maps and diagrams.



**The development and
operation of bus-based rapid
transit systems in
South American cities**

by
Alan Cannell

Evidence to the Competition Commission

The TAS Partnership made a submission of evidence to the Competition Commission in respect of the Local Bus Market Investigation in early April 2010.

The 168 page document is freely available to download from our web site. Alternatively, you can order a hard copy of the report for a small charge to cover the costs of printing and despatch.

The Economics of Bus Operation

and the prices people pay

The Economics of Bus Operation was published by TAS in November 2009, and aimed to set bus fare levels in the context of trends in demand, costs and profit levels. The 102 page report underlines the point that determining bus fares is a complex process that is influenced by a wide range of factors, including the level of and changes in operating costs, the level of profits, the speed and reliability of bus services, competition from the private car and other modes of transport, and competition from other bus operators. The document also reports on the results of the TAS National Fares Survey.



TAS Business Monitor
Publishing for UK Public Transport Industry